

New Mountain Finance Corporation (the "Company") (rated Baa3 (Stable) by Moody's / BBB- (Stable) by Fitch / BBB- (Stable) by KBRA\*) has requested that SMBC Nikko, Deutsche Bank Securities, Goldman Sachs & Co. LLC, and Wells Fargo Securities arrange a series of fixed income investor calls for today, Thursday, September 19th. An offering of SEC-registered senior unsecured notes may follow, subject to market conditions.

SMBC Nikko is coordinating logistics.

**The Company will be represented by:**

John Kline - President & Chief Executive Officer  
Laura Holson - Chief Operating Officer  
Kris Corbett - Chief Financial Officer

**Schedule for Thursday, September 19th, 2024:**

11:00AM – 11:50AM ET: <https://evercall.co/oacc/62702>

2:00PM – 2:50PM ET: <https://evercall.co/oacc/26583>

3:00PM – 3:50PM ET: <https://evercall.co/oacc/79460>

**Direct Link:** <https://dealroadshow.com/e/NMFC2024>

**Entry Code:** NMFC2024

**ABOUT NEW MOUNTAIN FINANCE CORPORATION**

New Mountain Finance Corporation (Nasdaq: NMFC) is a leading business development company (BDC) focused on providing direct lending solutions to U.S. upper middle market companies backed by top private equity sponsors. Its portfolio consists primarily of senior secured loans, and select junior capital positions, to growing businesses in defensive industries that offer attractive risk-adjusted returns. Its differentiated investment approach leverages the deep sector knowledge and operating resources of New Mountain Capital, a global investment firm with approximately \$55 billion of assets under management as of June 30, 2024.

\* A rating is not a recommendation to purchase, hold or sell securities, and such rating does not address market price or suitability for a particular investor and may be subject to suspension, reduction or withdrawal at any time. There can be no assurance that any ratings assigned will not be lowered or withdrawn by one or more rating agencies.

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