

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of
the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under §240.14a-12

New Mountain Finance Corporation

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:



YOUR VOTE IS IMPORTANT – VOTE YOUR SHARES TODAY!

Dear Fellow Shareholder:

Your vote is important to the success of our Annual Shareholders Meeting, which will be held on March 29, 2019 (the “Annual Meeting”). On behalf of NEW MOUNTAIN FINANCE CORPORATION management and the Board of Directors, I am urging you to vote your shares today. Every vote counts. If sufficient votes are not cast in advance of the Annual Meeting, it may be necessary to adjourn and reschedule, which may result in the incurrence of additional costs.

Pursuant to New York Stock Exchange (the “NYSE”) Rule 452 and the corresponding Listed Company Manual Section 402.08, discretionary voting by banks or brokers of shares held by their customers in “street name” is generally prohibited, subject to the following exceptions. If you do not give instructions to your bank or broker within ten days of the Annual Meeting, the bank or broker may vote on matters that the NYSE determines to be “routine,” but will not be permitted to vote your shares with respect to “non-routine” items. When a bank or broker has not received instructions from the beneficial owners or persons entitled to vote and the bank or broker cannot vote on a particular matter because it is not “routine,” then there is a “broker non-vote” on that matter. Broker non-votes will be counted in determining whether there is a quorum for the Annual Meeting and will have the same effect as votes against a “non-routine” matter.

Per the NYSE rules and instructions, the approval of (i) an amendment to our Amended and Restated Certificate of Incorporation to increase the number of authorized shares of common stock, and (ii) the ratification of our independent registered public accounting firm for the fiscal year ended December 31, 2019, are considered “routine” matters and banks and brokers will be permitted to vote on these matters, as described above, even if they do not receive voting instructions from beneficial owners. However, the election of our directors is considered a “non-routine” matter and brokers will not be permitted to vote on this matter without instructions from beneficial owners.

As a result, we strongly encourage you to submit your voting instructions and exercise your right to vote as a shareholder. This ensures your shares will be voted at the Annual Meeting according to your instructions. You should receive directions from your bank or broker about how to submit your proxy to them.

If you have any questions or need assistance in submitting your proxy to vote your shares, please dial 1-833-786-6486.

Thank you for your support.

Sincerely,

Robert A. Hamwee
Chief Executive Officer

THREE WAYS TO VOTE



ONLINE

PROXY QUESTIONS? Call 1-833-786-6486

WWW.PROXYVOTE.COM
Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



PHONE

WITHOUT A PROXY CARD
Call 1-833-786-6486
Monday to Friday, 9:00 a.m. to 9:00 p.m. EDT to speak with a proxy specialist.

WITH A PROXY CARD
Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



MAIL

VOTE PROCESSING
Mark, sign and date your ballot and return it in the postage-paid envelope provided.